

Recapitalisation in the current market downturn

21 September 2009
New York, USA

Draft Programme

Ai Index Series Summit in *association with* NYSE Euronext: 21 September 2009, NYSE, New York

BACKGROUND

Drawing together three major events, the Ai Index Series Summit, Ai IPO Summit and the Ai Analysts Forum this Summit represents the calendar event and platform for African CEO's to engage Wall Street, global emerging market investors and Sovereign Wealth Funds on African capital market opportunities.

Ai (Africa's leading benchmark and Index provider) and NYSE – Euronext (the world leader for listings) have come together to host this annual roundtable to profile African companies and the institutional investment community to Wall Street.

09:00 – 09:15 WELCOME AND OPENING REMARKS

Key VIP speakers shall open the summit

09:15 – 10:00 AFRICAN CAPITAL MARKETS DYNAMICS

The panel will include CEO's from leading African exchanges and listed companies. It will assess the growing trends and emerging opportunities for African exchanges to access greater pools of liquidity and offer member companies greater access to global as well as continental institutional liquidity and local services.

10:00 – 11:00 CEO'S PRESENTATIONS

Sponsored by: This session shall allow investors and financiers to listen to a carefully selected group of CEO's from leading African listed companies.

11:00 – 11:30 NETWORKING BREAK

Networking break and one-on-one meetings with CEO's, Funds and Investors

11:30 – 12:30 FUNDS/INVESTORS PRESENTATIONS

In this session investors and financiers will highlight funds and projects in Africa

12:30 – 13:15 CEO PRESENTATIONS

Sponsored by:

This session shall allow investors and financiers to gain greater insight into the planning and strategies of selected group of CEO's from leading African listed companies.

13:15 – 14:45 CEO'S WORKING LUNCH ON INVESTING IN THE MDG's (INVITATION ONLY) Working Lunch sponsored by The United Nations: New York

Jointly organised by Africa investor, UN Office for partnerships, NEPAD and the NEPAD Business Group, and timed to coincide with the Heads of State segment of the 2009 UN General Assembly, this CEO's lunch will address investment strategies used by CEO's operating in Africa to pursue the MDG's in light of the economic downturn

The lunch will include Heads of State from Africa and the outcomes will be sent to the United Nations.

Dr Bamanga Tukur, Chairman, NEPAD Business Group and Chairman Africa investor

Mr Amir Dossal, Executive Director, UN Office for Partnerships

14:45 – 15:30 IPO & MERGERS AND ACQUISITIONS OPPORTUNITIES

This session will look at current IPO and M&A opportunities offered by the investment climate. It will assess where the pipeline of deals will come from and analyse the sectors and markets which present the various opportunities.

15:30 – 16:15 NYSE EURONEXT AFRICAN SUCCESS STORIES

This session shall focus on NYSE African Issuers success stories and strategies from the CEO's of leading African companies listed on NYSE Euronext.

16:15 – 16:45 NETWORKING BREAK

Networking break and one-on-one meetings with CEO's, Funds and Investors

16:45 – 17:45 AI INDEX SERIES AWARDS

Based on the Ai100 and the Ai40 Index, Africa Investor launched the Ai Index Series Awards as a set of awards that recognize stock markets, regulators, listed companies, fund managers, stockbrokers and analysts who follow African equities.

The distinguished judging panel includes representatives from leading figures from the capital markets community in and outside Africa with representatives from the African Development Bank, Actis and Wits Business School.

Award categories include:

1. Most Innovative African Stock Exchange
2. Best Africa Investment Bank
3. Best Africa Research Team
4. Most Innovative Capital Markets Regulator
5. Best Broker in Africa
6. Best Africa Fund Manager
7. Best African IPO
8. Best Performing Ai 100 company
9. Best Performing Ai 40 company
10. Best Performing Ai Sri50 company
11. Best Performing Ai Sri30 company
12. Ai Capital Market Personality of the Year
13. Ai100 CEO of the Year
14. Ai40 CEO of the Year
15. Ai SRI50 CEO of the Year
16. Ai SRI30 CEO of the Year

17:45 – 19:15 COCKTAIL RECEPTION ON THE TRADING FLOOR

Who should attend?

Details correct at time of going to press. The programme may change due to unforeseen circumstances, Africa investor reserves the right to alter the programme

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From Investment Banks, Commercial Banks, Wholesale Banks, Security Houses, Building Societies, Investment/Asset Management Firms, Hedge Funds, Pension Funds, Mutual Funds, Insurance

Companies : *Directors, Heads and Managers of:*

- Liquidity Management
- Heads of Treasury
- Money Markets
- Asset liability management
- Compliance
- Regulatory affairs/policy/strategy
- Internal audit
- Governance
- Investment
- Risk Management
- SOX
- Heads of Africa Markets
- Mergers & acquisitions
- Product Developments
- Heads of strategy

From Stock/Derivatives Exchanges, Brokers/ECNs/ATs CEOs, CIOs, COOs, along with Heads, Directors and Managers of:

- Listings
- Market Policy/strategy
- Market Data
- Market Structure
- Equities
- Equities Trading
- Electronic Execution
- Alternative Execution
- Trading
- Trading Infrastructure
- Market Data
- Front office Technology

From Consultancy and Advisory Firms:

Partners, Associated Partners, Heads, Principals, Managers and Consultants of:

- Governance
- Investment services
- Mergers & Acquisitions
- Banking and Finance
- Risk Management

Regulators from central banks, international regulators & government agencies

*Denotes Invited