



Home Preservation Program

Borrower Financial Information Form

In order for one of our Loss Mitigation Specialists to determine how to best help you, if your loan is insured by PMI Mortgage Insurance Co., please complete the Borrower Financial Information Form. You may submit this form via fax, or via mail.

Our Loss Mitigation Specialist may ask you for the following information as well:

- Copy of current pay stubs for the most recent month; or a year-to-date profit/loss statement if you are self-employed
- Copies of the past two months' bank statements, including all pages and all accounts
- Amount you have available to apply toward your mortgage delinquency.

You can submit this information:

Via Fax:

(888) 305-2956

Via Mail:

PMI Mortgage Insurance Co.
Loss Mitigation Department
3003 Oak Road
Walnut Creek, CA 94597

Questions:

800.497.4764 (4PMI)

The following information will help us determine which workout option is best for your situation. Fields with asterisk (*) below are required.

Borrower Information

PMI Certificate Number:* _____ Lender Loan Number:* _____

Borrower Name: _____
(First)* (Middle) (Last)*

Best time to call: _____ Contact Phone:* _____ Email Address: _____

Co-Borrower Name: _____
(First) (Middle) (Last)

Best time to call: _____ Contact Phone: _____ Email Address: _____

Subject Property Address: _____
(Street)* (City)* (State)* (Zip Code)*

Mailing Address: _____
(if different than property address) (Street) (City) (State) (Zip Code)

Borrower's Financial Information

Net Monthly Income

	Borrower	Co-Borrower
Net Monthly Salary/Wages	\$	\$
Unemployment	\$	\$
Disability	\$	\$
Social Security/Retirement	\$	\$
Pension	\$	\$
Alimony/Child Support	\$	\$
Rental Income	\$	\$
Other Income	\$	\$
Total Net Monthly Income	\$	\$

Monthly Expenses (NOT payroll deducted)

Long Term Debt

Subject Property Payment	\$
Other Primary Housing/Rent (not subject)	\$
2nd, 3rd, Home Equity (subject)	\$
Other Mortgage(s)	\$
Auto Loans	\$
Installment Loans	\$
Credit Cards	\$
Alimony/Child Support Payment	\$
Child/Dependent Care	\$
Total Long Term Debt	\$

Living Expenses

Utilities	\$
Food	\$
Auto Insurance	\$
Gas/Maintenance/Parking	\$
Health Insurance	\$
Other Medical	\$
Life Insurance	\$
Club/Union/Association Dues	\$
Church/Charity	\$
Other Expenses	\$
Total Living Expenses	\$

Assets

Primary Residence (est. value)	\$
Other Properties (est. value)	\$
Checking Account Balance	\$
Savings Account Balance	\$
401K/IRA	\$
Stocks/Bonds/CDs	\$
Other Liquid Assets	\$
Future Liquid Assets	\$
Date Available	
Amount of Delinquent Payments Currently Saved	\$



800.497.4PMI (4764)

www.pmi-us.com

Disclosure: As you may be aware, PMI Mortgage Insurance Co. provided your lender with mortgage insurance on your real estate loan. Our communication with you is considered to be debt collection and we are acting as a debt collector. We must also advise you that this communication is an attempt to collect a debt and any information obtained will be used for that purpose.

- I agree that the financial information I am providing is an accurate reflection of my current financial status and understand that it will be used to review my current financial situation as it relates to my ability to repay my current mortgage loan. I also grant you permission to obtain a copy of my credit report from any national credit reporting agency as part of your review.

Borrower: _____

Date: _____

Co-Borrower: _____

Date: _____