

# IA'S SPECIAL SITUATION REPORT

Los Angeles / Chicago / New York

OUR TOP PERFORMING WATCH LIST STOCKS*				
COMPANY NAME	SYMBOL	THEN	CURRENT	% GAIN (LOSS)
Vertex Energy	VTNR	\$0.40	\$2.30	475%
Inventure Foods	SNAK	\$1.07	\$5.44	408%
Abiomed	ABMD	\$6.10	\$22.79	273%
VirnetX	VHC	\$6.50	\$19.06	246%
LoopNet	LOOP	\$6.94	\$84.42	174%
Arotech	ARTO	\$0.62	\$1.28	106%
Tootie Pie	TOOT	\$0.20	\$0.35	75%
Misonix	MSON	\$1.15	\$2.00	73%
Cambium Learning	ABCD	\$2.00	\$2.57	28%
Dyadic International	DYAI	\$0.80	\$1.01	26%
Average Gain/Loss				188%
*As of 4/25/2012				

## URN HOLDINGS (SYMBOL: UNRH) \$1.55

Our latest find, **UNR Holdings inc., (UNRH)** \$1.55, on a valuation basis, is quite possibly the single most undervalued company, we have ever initiated coverage on. We are so excited about the company and its prospects we have retained them as a client, with plans to introduce management to the investment community. Currently there is no coverage on Wall Street, a situation we believe is destined to change, given time, our efforts and continued excellent operating performance.

**On April 19<sup>th</sup>**, the company reported revenues ending December 31<sup>st</sup>, 2011 of **\$230 million** and net income of **\$26.5 million**. This represents a sales increase of 64.5% and an earnings increase of 63.5%. On a per share basis, earnings were \$1.08. With a book value of \$2.66, the company's shares are trading at a near unheard price-to-earnings ratio just over 1X and a **near 50% discount to book value** (as reported by Standard & Poor's Research). We believe this gross level of undervaluation, has been created by the virtue of the majority of its operating activities being conducted overseas and having achieved its US share listing -- without the aid of a major bracket investment banker.

Despite a recent tripling in price, as word of the recent 2011 operating performance spread, we feel the shares currently represent an excellent opportunity for speculative investors. The shares are **just now turning up** and should be of great appeal to investors who like lower priced, undiscovered stocks. We will have a full report detailing the operating activities shortly.

With 24.4 million shares outstanding, the total market value is only **\$37 million** at current levels.

UNR Holdings, Inc., through its subsidiary, “Open Joint Stock Company 494 UNR” (494 UNR engages in the development and construction of real estate projects primarily in the Russian Federation. It develops and builds multi-functional, multi-apartment residential complexes and commercial centers in high density and urban areas, principally in the city of Moscow and its suburbs.

The company also produces and supplies road base and slope stabilizing construction material under the name of “Prudon-494” to infrastructure projects, and it renders various infrastructure related services. As of December 31, 2011, the company's projects under development together represented approximately 5,035,611 square feet.

In most of its construction projects, the company acts as a general construction contractor and uses subcontracting companies for construction and infrastructure installation services. The company commences with preliminary planning, architectural design and related activities, as it obtains the various necessary permits and approvals for the specific activities to be undertaken in the course of its work on any given project.

The company proceeds through successive phases of its projects (which typically take over two years to complete), in compliance with the applicable permits and other requirements. Commencing in or about the year 2000, the company's subsidiary, 494 UNR, began to concentrate its construction activities on project development and construction and, in the infrastructure area, on the supply of select construction materials. While in the past the company also rendered construction services, whereby it would be engaged by various governmental or private parties solely to construct projects, in the past few years it began shifting away from these activities toward its current focus on construction development.

**Barchart.com**, one of the Internet’s most popular and well respected websites for technical analysis, ranks UNR Holdings a “Buy” on 12 separate indicators. It ranks it a buy on its short, medium and long term indicators.

Composite Indicators	Signal		
 <b>TrendSpotter</b>	Buy		
Short Term Indicators			
 <b>7 Day Average Directional Indicator</b>	Buy		
 <b>10 - 8 Day Moving Average Hilo Channel</b>	Buy		
 <b>20 Day Moving Average vs Price</b>	Buy		
 <b>20 - 50 Day MACD Oscillator</b>	Buy		
 <b>20 Day Bollinger Bands</b>		Hold	

Short Term Indicators Average: **80% Buy**

20-Day Average Volume - 4,550

Medium Term Indicators			
 \$ 40 Day Commodity Channel Index	Buy		
 \$ 50 Day Moving Average vs Price	Buy		
 \$ 20 - 100 Day MACD Oscillator	Buy		
 \$ 50 Day Parabolic Time/Price	Buy		

Medium Term Indicators Average: **100% Buy**

50-Day Average Volume - 5,128

Long Term Indicators			
 \$ 60 Day Commodity Channel Index	Buy		
 \$ 100 Day Moving Average vs Price	Buy		
 \$ 50 - 100 Day MACD Oscillator	Buy		

Long Term Indicators Average: **100% Buy**

100-Day Average Volume - 5,473 Overall Average: **96% Buy**

**Contact: Institutional Analyst, Inc. One Financial Place, Chicago Stock Exchange Building, Trading Floor Chicago, IL 60605. 310-594-8062**

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